	llions except as noted)	Common Shares	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class E
			Series 14	Series 15	Series 16
_	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
,	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063671101	063671143	063671796	063671788
	Governing law(s) of the instrument	Canadian Federal and	Canadian Federal and	Canadian Federal and	Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial la
	Regulatory treatment Transitional Basel III rules	Common Equity Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Eligible	Ineligible	Ineligible	Ineligible
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Common Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	12,463	250	250	
	date) Par value of instrument	N/A	250	250	
	Accounting classification	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance	Various	09-Oct-2007	02-Apr-2008	23-Jun Perpetual
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	No Maturity
		11/4			V
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	N/A N/A	Yes Redemable at a premium	Yes Redemable at a premium	Yes 25-Aug-2018 Redemab
			from 25-Nov-2012 to 24- Nov-2016. On or after 25-	from 25-May-2013 to 24-	Par. No contingent call
			Nov-2016. On or after 25- Nov-2016 redemable at Par.	May-2017. On or after 25- May-2017 redemable at	dates.
			No contingent call dates.	Par. No contingent call dates.	
				uates.	
	Subsequent call dates, if applicable		N/A	N/A	Every 5 years
,	Coupons / dividends Fixed or floating dividend/coupon	Dividend N/A	Dividend Fixed	Dividend Fixed	Dividend Fixed
3	Coupon rate and any related index	N/A	5.25%	5.80%	
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Fully discretionary	No Fully discretionary	No Fully discretionary	No Fully discretionary
	Existence of step up or other incentive to redeem	No	No	No	No
	Noncumulative or cumulative Convertible or non-convertible <sup>(1)</sup>	Non-cumulative N/A	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible	Non-cumulative Non-Convertible
	If convertible, conversion trigger(s)	N/A	N/A	N/A	N/A
	If convertible, fully or partially	N/A	N/A	N/A	N/A
;	If convertible, conversion rate	N/A	N/A	N/A	N/A
3	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	If convertible, specify issuer of instrument it converts into Write-down feature	N/A No	N/A No	N/A No	N/A No
	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
ļ	If temporary write-down, description of write-up mechanism	N/A	N/A Subordinated Debt	N/A Subordinated Debt	N/A Subordinated Debt
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)				
	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus		Short Form Base Shelf Prospectus - Jan 5 06	Short Form Base Shelf Prospectus - Jan 4 08	Short Form Base Sho Prospectus - Jan 4 C
ı			Prospectus Suppl Class B	Prospectus Suppl Class B	Prospectus Suppl Cla
	Supplement to Base Shelf Prospectus (if applicable)		Pref Shares - Series 14	Pref Shares - Series 15	Pref Shares - Series 16

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	llions except as noted)	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B
		Series 17	Series 25	Series 26	Series 27
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	063671770 Canadian Federal and	063679203 Canadian Federal and	063679302 Canadian Federal and	063679401 Canadian Federal and
3	Governing law(s) of the institument	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial law
1	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Additional Tier 1
	Eligible at solo/group/group&solo Instrument type (types to be specified by each jurisdiction)	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares	Group and Solo Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	143	236	54	
	date) Par value of instrument	143	236 Shareholders' Equity	54	
U	Accounting classification	Shareholders' Equity	Snareholders Equity	Shareholders' Equity	Shareholders' Equity
	Original date of issuance	26-Aug-2013	11-Mar-2011	25-Aug-2016	
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes 25-Aug-2021 Redemable at	Yes 25-May 2019 Redemabl
J	Optional call date, contingent call dates and redemption amount	25-Aug-2018 Redemable at Par. No contingent call	25-Aug-2021 Redemable at Par. No contingent call	Par. No contingent call	Par. No contingent call
		dates.	dates.	dates.	dates.
5	Subsequent call dates, if applicable  Coupons / dividends	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend
	Fixed or floating dividend/coupon	Floating	Fixed	Floating	Fixed
	Coupon rate and any related index Existence of a dividend stopper	90 Day T-Bill +1.65% No	1.805% No	90 Day T-Bill +1.15% No	No A
)	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
	Existence of step up or other incentive to redeem  Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
;		Non-Convertible	Non-Convertible N/A	Non-Convertible N/A	Convertible  NVCC Triggers:
					opinion that the Bank has ce or is about to cease, to be with and that, after the conversion contingent instruments and thinto account any other factor circumstances that are considered and the same that are the same that the same that are the
;	If convertible, fully or partially	N/A	N/A	N/A	Will fully convert into common shares upon I trigger event
5	If convertible, conversion rate	N/A	N/A	N/A	Upon the occurrence on NVCC trigger event, ear outstanding Series 27 Preferred Share would converted to a number common shares equal the quotient obtained dividing (Multiplier x SI Value) by Conversion Please refer to the Prospectus Supplemen further details.
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	N/A N/A	N/A N/A	Mandatory Common Shares
9	If convertible, specify issuer of instrument it converts into Write-down feature	N/A No	N/A No	N/A No	Bank of Montreal No
1	If write-down, write-down trigger(s)	N/A	N/A	N/A	N/A
	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
4	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features	Subordinated Debt Yes	Subordinated Debt Yes	Subordinated Debt Yes	Subordinated Debt No
	If yes, specify non-compliant features	Not NVCC compliant  Short Form Base Shelf	Not NVCC compliant  Short Form Base Shelf	Not NVCC compliant  Short Form Base Shelf	N/A Short Form Base She
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Prospectus - Jan 4 08	Prospectus - Jan 11 10	Prospectus - Jan 11 10	Prospectus - Mar 13 1
	1	Prospectus Suppl Class B	Prospectus Suppl Class B	Prospectus Suppl Class B	Prospectus Suppl Cla
	Supplement to Base Shelf Prospectus (if applicable)	Pref Shares - Series 16 & 17	Pref Shares - Series 25 & 26	Pref Shares - Series 25 & 26	Pref Shares - Series

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	llions except as noted)	Droforred Charac Class D	Preferred Shares Class B -	Preferred Shares Class B -	Preferred Shares Class B -
		Preferred Shares Class B - Series 29	Series 31	Series 33	Series 35
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal	Bank of Montreal
-		bank of Monte car	Sum of Montrea.	Sum of Montrea.	Sum of Montreal
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	063679609	063679807	06367X200	06367X408
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
	Regulatory treatment				
4	Transitional Basel III rules Post-transitional Basel III rules	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1	Additional Tier 1 Additional Tier 1
6	Eligible at solo/group/group&solo	Group and Solo	Group and Solo	Group and Solo	Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Preferred Shares	Preferred Shares	Preferred Shares
	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	400	300	200	:
	Par value of instrument Accounting classification	400 Shareholders' Equity	300 Shareholders' Equity	200 Shareholders' Equity	Shareholders' Equity
		, ,			. ,
	Original date of issuance	06-Jun-2014	30-Jul-2014	05-Jun-2015	29-Jul-2
	Perpetual or dated Original maturity date	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity	Perpetual No Maturity
1	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
	Optional call date, contingent call dates and redemption amount	25-Aug-2019 Redemable at	25-Nov-2019 Redemable at	25-Aug-2020 Redemable at	Redemable at a premiur
		Par. No contingent call dates.	Par. No contingent call dates.	Par. No contingent call dates.	from 25-Aug-2020 to 24 Aug-2024. On or after 25
					Aug-2024 redemable at No contingent call dates
					No contingent can dates
16	Subsequent call dates, if applicable  Coupons / dividends	Every 5 years Dividend	Every 5 years Dividend	Every 5 years Dividend	N/A Dividend
	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 3.90%	Fixed 3.80%	Fixed 3.80%	Fixed 5.
١9	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Fully discretionary	No	No	No
21	Existence of step up or other incentive to redeem	No	Fully discretionary No	Fully discretionary No	Fully discretionary No
	Noncumulative or cumulative  Convertible or non-convertible <sup>(1)</sup>	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Convertible
	If convertible, conversion trigger(s)	NVCC Triggers: (a) the Superintendent of Financial	NVCC Triggers: (a) the Superintendent of Financial	NVCC Triggers: (a) the Superintendent of Financial	NVCC Triggers: (a) the Superintendent of Final
		Institutions publicly announces that the Bank has been advised, in	Institutions publicly announces that the Bank has been advised, in	Institutions publicly announces	Institutions publicly announces that the Bank has been advised
		writing, that the Superintendent of Financial Institutions is of the	writing, that the Superintendent of Financial Institutions is of the		writing, that the Superintender Financial Institutions is of the
		opinion that the Bank has ceased, or is about to cease, to be viable	opinion that the Bank has ceased, or is about to cease, to be viable	opinion that the Bank has ceased, or is about to cease, to be viable	opinion that the Bank has ceas or is about to cease, to be viab
		and that, after the conversion of all contingent instruments and taking	and that, after the conversion of all contingent instruments and taking	and that, after the conversion of all contingent instruments and taking	and that, after the conversion contingent instruments and tal
		into account any other factors or circumstances that are considered	into account any other factors or circumstances that are considered	into account any other factors or circumstances that are considered	into account any other factors circumstances that are conside
		relevant or appropriate, it is reasonably likely that the viability	relevant or appropriate, it is reasonably likely that the viability		relevant or appropriate, it is reasonably likely that the viabi
		of the Bank will be restored or maintained; or	of the Bank will be restored or maintained; or	of the Bank will be restored or maintained; or	of the Bank will be restored or maintained; or
		(b) a federal or provincial government in Canada publicly	(b) a federal or provincial government in Canada publicly	(b) a federal or provincial government in Canada publicly	(b) a federal or provincial government in Canada publicly
		announces that the Bank has accepted or agreed to accept a	announces that the Bank has accepted or agreed to accept a	announces that the Bank has accepted or agreed to accept a	announces that the Bank has accepted or agreed to accept a
		capital injection, or equivalent support, from the federal government or any provincial	capital injection, or equivalent support, from the federal government or any provincial	capital injection, or equivalent support, from the federal government or any provincial	capital injection, or equivalent support, from the federal government or any provincial
		government or political subdivision or agent or agency thereof without	government or any provincial government or political subdivision or agent or agency thereof without	government or political subdivision	government or political subdiv or agent or agency thereof witl
		which the Bank would have been determined by the Superintendent	which the Bank would have been determined by the Superintendent	which the Bank would have been determined by the Superintendent	which the Bank would have be determined by the Superinten
		of Financial Institutions to be non- viable.	of Financial Institutions to be non- viable.	of Financial Institutions to be non- viable.	of Financial Institutions to be r viable.
25	If convertible, fully or partially	Will fully convert into	Will fully convert into	Will fully convert into	Will fully convert into
			•		
		trigger event			
26	If convertible, conversion rate	Unon the occurrence of an		Upon the occurrence of an	Upon the occurrence of NVCC trigger event, each
26	If convertible, conversion rate	Upon the occurrence of an NVCC trigger event, each	Upon the occurrence of an NVCC trigger event, each	NVCC trigger event, each	
26	If convertible, conversion rate			outstanding Series 33 Preferred Share would be	outstanding Series 35 Preferred Share would b
26	If convertible, conversion rate	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of	outstanding Series 33 Preferred Share would be converted to a number of	outstanding Series 35 Preferred Share would b converted to a number
26	If convertible, conversion rate	NVCC trigger event, each outstanding Series 29 Preferred Share would be	NVCC trigger event, each outstanding Series 31 Preferred Share would be	outstanding Series 33 Preferred Share would be	outstanding Series 35 Preferred Share would be converted to a number common shares equal to
26	lf convertible, conversion rate	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sha
26	If convertible, conversion rate	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Si-Value) by Conversion Pr Please refer to the
26	If convertible, conversion rate	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price.	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price.	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price.	outstanding Series 35 Preferred Share would be converted to a number of common shares equal to the quotient obtained be dividing (Multiplier x Shavalue) by Conversion Pri
		NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh. Value) by Conversion Pr Please refer to the Prospectus Supplement further details.
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares	outstanding Series 35 Preferred Share would to converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh Value) by Conversion Pr Please refer to the Prospectus Supplement further details.  Mandatory Common Shares
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh. Value) by Conversion Pr Please refer to the Prospectus Supplement further details.  Mandatory Common Shares Bank of Montreal No
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh. Value) by Conversion Pr Please refer to the Prospectus Supplement further details.  Mandatory Common Shares Bank of Montreal No N/A
27 28 29 30 31 32	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A	outstanding Series 35 Preferred Share would t converted to a number common shares equal to the quotient obtained b dividing (Multiplier x Sh Value) by Conversion Pr Please refer to the Prospectus Supplement further details.  Mandatory Common Shares Bank of Montreal No N/A
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh Value) by Conversion Pr Please refer to the Prospectus Supplement further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A
27 28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A Subordinated Debt	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh. Value) by Conversion Pr Please refer to the Prospectus Supplement further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt
27 28 29 30 31 32 33 34 35 36	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt  No N/A	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt  No N/A	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A Subordinated Debt  No N/A N/A	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh. Value) by Conversion Pr Please refer to the Prospectus Supplement further details.  Mandatory Common Shares Bank of Montreal No N/A
27 28 29 30 31 32 33 34 35	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A Subordinated Debt	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt	outstanding Series 35 Preferred Share would tonverted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh Value) by Conversion Prelease refer to the Prospectus Supplement further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt  No N/A Short Form Base Sheli
27 28 29 30 31 32 33 34 35 36 37	If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features	NVCC trigger event, each outstanding Series 29 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf	NVCC trigger event, each outstanding Series 31 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt No N/A Short Form Base Shelf	outstanding Series 33 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A N/A N/A N/A N/A Subordinated Debt  No N/A Short Form Base Shelf	outstanding Series 35 Preferred Share would be converted to a number common shares equal to the quotient obtained be dividing (Multiplier x Sh. Value) by Conversion Pr Please refer to the Prospectus Supplement further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Subordinated Debt

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	llions except as noted)	Preferred Shares Class B -	BMO Tier 1 Notes - Series A	Subordinated Debentures -	Subordinated Debentures
		Series 36	DIVIO TIEL I NOTES - SELIES A	Series 16	Series 20
1	Issuer	Bank of Montreal	BMO Capital Trust II	Bank of Montreal	Bank of Montreal
2	Hallow identification (CUCID ICIN a Disease and addition for existent allowands)	0020774507	055074447	002071404	052574002
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Governing law(s) of the instrument	06367X507 Canadian Federal and	055974AA7 Canadian Federal and	063671AQ4 Canadian Federal and	063671BD2 Canadian Federal and
		applicable Provincial laws	applicable Provincial laws	applicable Provincial laws	applicable Provincial laws
4	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Tier 2	Tier 2
5	Post-transitional Basel III rules Eligible at solo/group/group&solo	Additional Tier 1 Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo	Ineligible Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Preferred Shares	Innovative Tier 1	Tier 2 Subordinated debt	Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date)	600	450	0	1
	Bar value of instrument Accounting classification	600 Shareholders' Equity	450 Liability - amortized cost	100 Liability - amortized cost	1 Liability - amortized cost
10	Accounting classification	Shareholders Equity	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original date of issuance	16-Oct-2015	18-Dec-2008	20-Feb-1992	15-Dec-19
	Perpetual or dated Original maturity date	Perpetual No Maturity	Dated 31-Dec-2107	Dated 20-Feb-2017	Dated \$25MM of total par amou
					matures on Dec 15th 202 2028, 2031, 2034, 2037 a
			lu.	U.	2040
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Redemable on or after 25-	Yes Redemable at Par on any	Yes Redemable on or after 20-	Yes Redemable on or after 15
		Nov-2020 at Par. No contingent call dates.	interest reset date on or after 31-Dec-2018.	Feb-1997 in the market, by tender or by private	Dec-2000 in the market, I tender or by private
		contingent call dates.	Contingent call dates are	contract at any price. No	contract at any price. No
			applicable if a Tax or Capital Disqualification event	contingent call dates.	contingent call dates.
			occurs.		
16	Subsequent call dates, if applicable Coupons / dividends	Every 5 years Dividend	Every 5 years Coupon	N/A Coupon	N/A Coupon
	Fixed or floating dividend/coupon	Fixed	Fixed until Dec 31, 2018	Fixed	Fixed
	Coupon rate and any related index Existence of a dividend stopper	5.85% No	10.21% Yes	10.00% N/A	N/A 8.2
20	Fully discretionary, partially discretionary or mandatory  Existence of step up or other incentive to redeem	Fully discretionary No	Fully discretionary Yes	Mandatory Yes	Mandatory No
2	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Cumulative	Cumulative
	Convertible or non-convertible <sup>(1)</sup> If convertible, conversion trigger(s)	Convertible  NVCC Triggers:	Non-Convertible N/A	Non-Convertible N/A	Non-Convertible N/A
		or is about to cease, to be viable and that, after the conversion of all contingent instruments and taking into account any other factors or circumstances that are considered relevant or appropriate, it is reasonably likely that the viability of the Bank will be restored or maintained; or (b) a federal or provincial government in Canada publicly announces that the Bank has accepted or agreed to accept a capital injection, or equivalent support, from the federal government or political subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent of Financial Institutions to be nonviable.			
:5	If convertible, fully or partially	Will fully convert into common shares upon NVCC trigger event	N/A	N/A	N/A
26	If convertible, conversion rate	Upon the occurrence of an NVCC trigger event, each outstanding Series 36 Preferred Share would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	N/A	N/A	N/A
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Preferred Shares	N/A N/A	N/A N/A	N/A N/A
29	If convertible, specify issuer of instrument it converts into	Bank of Montreal	N/A	N/A	N/A
31	Write-down feature  If write-down, write-down trigger(s)	No N/A	No N/A	No N/A	No N/A
2	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A	N/A
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)		Subordinated Debt	Senior Debt	Senior Debt
	Non-compliant transitioned features If yes, specify non-compliant features	No N/A	Yes Not NVCC compliant	Yes Not NVCC compliant	Yes Not NVCC compliant
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Short Form Base Shelf Prospectus - Mar 13 14	Prospectus - BMO Tier 1 Notes - Series A		
	Supplement to Base Shelf Prospectus (if applicable)				

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

, 1111	illions except as noted)	Series F Medium-Term	Series H Medium-Term Notes - First	Series H Medium-Term Notes - Secon
		Notes - Tranche 1	Tranche	Tranche
1	Issuer	Dank of Montreal	Dank of Mantroal	Bank of Montreal
1	Issuer	Bank of Montreal	Bank of Montreal	Bank of Montreal
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZAY0	06369ZBS2	06369ZBT0
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws
		applicable Provincial laws	Provincial laws	Provincial laws
4	Regulatory treatment Transitional Basel III rules	Tier 2	Tier 2	Tier 2
	Post-transitional Basel III rules Eligible at solo/group/group&solo	Ineligible Group and Solo	Tier 2 Group and Solo	Tier 2 Group and Solo
	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt	Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	925	1,027	1
9	date) Par value of instrument	900	1,000	1
	Accounting classification	Liability - amortized cost	Liability - amortized cost	Liability - amortized cost
	Original date of issuance Perpetual or dated	28-Mar-2008 Dated	19-Sep-2014 Dated	08-Dec-2 Dated
13	Original maturity date	28-Mar-2023	19-Sep-2024	08-Dec-2
	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Redemable at the greater	Yes 19-Sep-2019 Redemable at Par. No	Yes 08-Dec-2020 Redeemable at Par. No
,		of GOC yield plus 65 bps	contingent call dates.	contingent call dates.
		and par prior to 28-Mar- 2018. On or after 28-Mar-		
		2018 at Par. No contingent call dates.		
		call dates.		
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Mar 28, 2018	Coupon Fixed until Sept 19, 2019	Coupon Fixed until Dec 8, 2020
18	Coupon rate and any related index	6.17%	3.12%	3.
	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	N/A Mandatory	N/A Mandatory	N/A Mandatory
21	Existence of step up or other incentive to redeem	Yes	No	No
	Noncumulative or cumulative  Convertible or non-convertible <sup>(1)</sup>	Cumulative Non-Convertible	Cumulative Convertible	Cumulative Convertible
	If convertible, conversion trigger(s)	N/A	NVCC Triggers:	NVCC Triggers:
			1	(a) the Superintendent publicly
			Institutions publicly announces that the Bank has been advised, in writing, that	announces that the Bank has been advised, in writing, that the
			the Superintendent of Financial	Superintendent is of the opinion that
			Institutions is of the opinion that the	the Bank has ceased, or is about to
			Bank has ceased, or is about to cease, to	cease, to be viable and that, after th
			be viable and that, after the conversion	conversion of the Notes and all othe
			of all contingent instruments and taking into account any other factors or	contingent instruments issued by th Bank and taking into account any ot
			circumstances that are considered	factors or circumstances that are
			relevant or appropriate, it is reasonably likely that the viability of the Bank will be	considered relevant or appropriate,
			restored or maintained; or	Bank will be restored or maintained;
			(b) a federal or provincial government in	(b) a federal or provincial governme
			Canada publicly announces that the Bank has accepted or agreed to accept a	Canada publicly announces that the Bank has accepted or agreed to acce
			capital injection, or equivalent support,	capital injection, or equivalent supp
			from the federal government or any	from the federal government or any
			provincial government or political subdivision or agent or agency thereof	provincial government or political subdivision or agent or agency there
			without which the Bank would have	without which the Bank would have
			been determined by the Superintendent of Financial Institutions to be non-viable.	been determined by the
25	If convertible, fully or partially	N/A	Will fully convert into common shares	Will fully convert into common shar
			upon NVCC trigger event	upon NVCC trigger event
26	If convertible, conversion rate	N/A	Upon the occurrence of an NVCC trigger	Upon the occurrence of an NVCC trig
			event, each outstanding note would be converted to a number of common	event, each outstanding note would converted to a number of common
				shares equal to the quotient obtaine
			dividing (Multiplier x Share Value) by Conversion Price. Please refer to the	by dividing (Multiplier x Share Value Conversion Price. Please refer to the
			Prospectus Supplement for further	Prospectus Supplement for further
			details.	details.
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A N/A	Mandatory Common Shares	Mandatory Common Shares
29	If convertible, specify issuer of instrument it converts into Write-down feature	N/A No	Bank of Montreal No	Bank of Montreal No
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
	If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Senior Debt	Senior Debt	Senior Debt
	Non-compliant transitioned features If yes, specify non-compliant features	Yes Not NVCC compliant	No N/A	No N/A
	,,,,,,,,,,	Short Form Base Shelf	Short Form Base Shelf Prospectus - Mar 13 14	Short Form Base Shelf Prospectus - Ma
	Prospectus / Base Shelf Prospectus / Short Form Prospectus	Prospectus - Jan 4 08		14
		Prospectus - Jan 4 08  Prospectus Suppl MTN - Mar		14  Prospectus Suppl MTN - Dec 3 15
	Prospectus / Base Shelf Prospectus / Short Form Prospectus  Supplement to Base Shelf Prospectus (if applicable)			Prospectus Suppl MTN - Dec 3 15

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.

	illions except as noted)			
		Series I Medium-Term Notes - First Tranche	Trust Subordinated Debt - Series A	Subordinated Bank Notes
		Tranche	Series A	
1	Issuer	Bank of Montreal	BMO Subordinated Notes	BMO Harris Bank National
			Trust	Association (successor to
				Marshall & Ilsley Corporation, the original
				issuer)
				,
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	06369ZCC64	055972AA1	55259PAD8
3	Governing law(s) of the instrument	Canadian Federal and applicable Provincial laws	Canadian Federal and applicable Provincial laws	New York Law
			applicable Fromicial laws	
	Regulatory treatment	Tion 2	Tier 2	Tier 2
	Transitional Basel III rules Post-transitional Basel III rules	Tier 2	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	Group and Solo	Group and Solo	Group
7	Instrument type (types to be specified by each jurisdiction)	Tier 2 Subordinated Debt	Tier 2B Trust Subordinated Note	Tier 2 Subordinated Debt
8	Amount recognised in regulatory capital (Currency in mil, as of most recent reporting	1,246	800	
_	date)			
	Par value of instrument Accounting classification	1,250 Liability - amortized cost	800 Liability - amortized cost	30 Liability - amortized cost
	recounting cossineation	Liability amortized cost	Elability difference cost	Liability amortized cost
	Original date of issuance Perpetual or dated	31-May-2016 Dated	26-Sep-2007 Dated	24-Nov-200 Dated
	Original maturity date	01-Jun-2026	22-Sep-2022	17-Jan-201
14	Issuer call subject to prior supervisory approval	Yes	Yes	No
	Optional call date, contingent call dates and redemption amount	01-Jun-2021 Redeemable at Par. No	Redemable at the greater	N/A
		contingent call dates.	of GOC yield plus 33.5 bps	
			and par prior to 26-Sept- 2017. On or after 26-Sept-	
			2017. On or after 26-sept- 2017 at Par. No contingent	
			call dates.	
16	Subsequent call dates, if applicable	N/A	N/A	N/A
17	Coupons / dividends Fixed or floating dividend/coupon	Coupon Fixed until Jun 1, 2021	Coupon Fixed until Sep 26, 2017	Coupon Fixed
	Coupon rate and any related index	3.32%	5.75%	5.009
19	Existence of a dividend stopper	N/A	N/A	No
	Fully discretionary, partially discretionary or mandatory Existence of step up or other incentive to redeem	Mandatory No	Mandatory Yes	Mandatory No
	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
23		Convertible	Non-Convertible	Non-Convertible
24	If convertible, conversion trigger(s)	NVCC Triggers:	N/A	N/A
		(a) the Superintendent publicly announces that the Bank has been		
		advised, in writing, that the		
		Superintendent is of the opinion that		
		the Bank has ceased, or is about to		
		cease, to be viable and that, after the conversion of the Notes and all other		
		contingent instruments issued by the		
		Bank and taking into account any other		
		factors or circumstances that are considered relevant or appropriate, it is		
		reasonably likely that the viability of the		
		Bank will be restored or maintained; or		
		(b) a federal or provincial government in		
		Canada publicly announces that the Bank has accepted or agreed to accept a		
		capital injection, or equivalent support,		
		from the federal government or any		
		provincial government or political		
		subdivision or agent or agency thereof		
		subdivision or agent or agency thereof without which the Bank would have		
25	If convertible, fully or partially	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.	N/A	N/A
25	If convertible, fully or partially	subdivision or agent or agency thereof without which the Bank would have been determined by the	N/A	N/A
25	If convertible, fully or partially	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares	N/A	N/A
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event		
	If convertible, fully or partially  If convertible, conversion rate	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares		N/A N/A
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger		
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained		
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by		
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained		
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the		
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further		
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further		
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further		
		subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further		
26	If convertible, conversion rate  If convertible, mandatory or optional conversion	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.	N/A	N/A
26 27 28	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares	N/A N/A	N/A N/A
26 27 28 29 30	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal	N/A N/A N/A N/A N/O	N/A
26 27 28 29 30 31	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A	N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  Write-down feature  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A	N/A	N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A  N
27 28 29 30 31 32 33 34	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger(s)  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N/A
27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  Write-down feature  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory  Common Shares  Bank of Montreal  No  N/A  N/A  N/A	N/A	N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A  N
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt	N/A	N/A
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt	N/A  N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A	N/A
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compilant transitioned features	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt  No N/A N/A N/A Senior Debt	N/A	N/A
26 27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  Write-down feature  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-up mechanism  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  Non-compliant transitioned features  If yes, specify non-compliant features  Prospectus / Base Shelf Prospectus / Short Form Prospectus	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A N/A Senior Debt  No N/A Short Form Base Shelf Prospectus - Apr 13 16	N/A  N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A	N/A
27 28 29 30 31 32 33 34 35	If convertible, conversion rate  If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	subdivision or agent or agency thereof without which the Bank would have been determined by the Superintendent to be non-viable.  Will fully convert into common shares upon NVCC trigger event  Upon the occurrence of an NVCC trigger event, each outstanding note would be converted to a number of common shares equal to the quotient obtained by dividing (Multiplier x Share Value) by Conversion Price. Please refer to the Prospectus Supplement for further details.  Mandatory Common Shares Bank of Montreal No N/A N/A N/A Senior Debt  No N/A Short Form Base Shelf Prospectus - Apr 13	N/A  N/A  N/A  N/A  N/A  N/A  NO  N/A  N/A	N/A

<sup>(1)</sup> The term "convertible" in the above table is interpreted to mean convertible into common shares. Certain of BMO's outstanding non-common capital instruments are convertible into different series of the same capital instrument.